Financial Wellness

# EverFi Training Programs: Transit and @Work

#### **Address** financial wellness in higher education

#### **Make** well-informed financial decisions

#### **Be** financially stable

## Completing Transit

#### Modules:

**Set A Set B**

1. Back to School 2.0 4. Best Life Ever
2. Best Weekend Ever 5. Salary Split
3. Balancing Act 6. Payback Time

#### Logging in:

Go to: [everfi.com/login](http://everfi.com/login)

* ***If you created an EverFi Higher Ed account Fall 2016***: Just login, Transit is already on your dashboard
* ***If you have an EverFi Higher Ed account from before Fall 2016:*** Go to your account, and in the upper right corner under “add a course” enter your school’s registration code
  + ***If you have never used EverFi Higher Ed***: Click “Register” and then enter your school’s registration code

#### Pre/Post Survey:

Before starting Transit, you will be given a survey to gauge your financial knowledge prior to the training.

Then, after 4-6 weeks you will be emailed a reminder to complete the post-training survey.

##### By completing these surveys, you are contributing to the financial literacy of those who come after you.

#### Action Plans:

Use the action plan to help you practice the skills and use the tools you learn from Transit.



## Completing @Work

#### Modules:

1. Financing Higher Education
2. Overdraft
3. Credit Scores & Reports
4. Checking Accounts
5. Credit Cards

#### Logging in:

* Go to: [atwork.everfi.net/tbrtcatfinancial](http://atwork.everfi.net/tbrtcatfinancial)
* Click the Register link below the Login Option
* Enter account information
* Click the box below to accept “Terms of Use”, then click “Create Account”



#### Knowledge Checks and Polls:

* Knowledge check tests knowledge gained from slides
* Polls track responses from students

**For Technical Support:** **atworksupport@everfi.com or by phone at 855.303.0423**

## Notes: