Updated: 10/12/17

**“Charge and Recharge” Training Summit 2017**
**October 15-17, 2017**
**Middle Tennessee State University**

**MURFREESBORO, TENNESSEE**

***AGENDA AT- A- GLANCE***

**Sunday, October 15, (6-9 PM)**

Hospitality Suite - Holiday Inn, 1453 Silohill Lane, Murfreesboro, Tennessee ***Sponsored by Ellucian***

**Monday, October 16, (8-4:30 PM)**

8:00-10:30 am Registration in the Business Aero Space Building (BAS)

10:30 am Lunch will be held in James Union Building (JUB)

Keynote Address Tucker Theatre

11:15-12:15 Namita Dhallan, Senior Vice President and Chief Product Officer for Ellucian

12:15-12:45 Jared Marber, Director of Sales, Blackboard Transact

Session 1 1:20-2:10 (BAS)

Session 2 2:20-3:10

Break 3:10-3:40

Session 3 3:40-4:30

Mayday Brewery, Murfreesboro, Tennessee 5-9 pm ***Sponsored by Ellucian***

**Tuesday, October 17, (7:00-12:40 PM)**

*Full Breakfast 7:00-8:15* (JUB)

Session 4 8:30-9:20 (BAS)

Session 5 9:30-10:20

Break 10:20-10:50

Session 6 10:50-11:40

Session 7 11:50-12:40 (Please pick up your box lunch the lobby in BAS)

Please note: All training sessions will be held in Business Aerospace Building (BAS) Lunch and Breakfast will be held in the James Union Building (JUB)

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|  | **Accounts Receivable****Room S260** | Banner 9Navigation**Teresa Workman (TBR/Ellucian)** | Birds of a Feather**Sinthea Reynolds (ClSSC)** |  |  | Ones, Twos, Threes of PopSel Creation**Teresa Workman (TBR/Ellucian)** | TZPCUPD and the real world**Teresa Workman (TBR/Ellucian)** |  |
|  | **Banner 101 – Introduction to Banner (TCAT)** | Banner Navigation & Introduction to General Person**Hector de Zayas (Ellucian)****Hands-On****Room S314** |  | Banner Overview (Student, Financial Aid)**Robby Alexander, Ryan Haller, Greg Ross (Ellucian)****This session will take the entire day. Ending around 4pm.****Room S102** |
|  | **BI Visual Analytics (Hands On)****Room S308** | Visual Analytics: Basics**(SAS)** | Visual Analytics: Basics**(SAS)** | Visual Analytics: Basics**(SAS)** | Report Writer with Visual Analytics**(SAS)** |
|  | **Finance****Room S275** | My Ledgers are Out of Balance Again … What do I do?**Rick Gerry (Ellucian)** | Intro to the eProcurement System (Excellent session for all TCATS)**Jaggaer and Angela Flynn (TBR)**What is TSM (The Vendor Portal)**Jaggaer and Amy Watts (TBR)** | Grants Processing in Banner – Part 1**Rick Gerry (Ellucian)** | Grants Processing in Banner – Part 2**Rick Gerry (Ellucian)** | Banner's PO to Check Processing, Help Me Navigate the Banner 9 Pages **Jennifer Estrada (Ellucian)** | Fixed Assets and Depreciation – How is it Done in Banner?**Jennifer Estrada (Ellucian)** |
|  | **Financial Aid****Room S126** | CPoS Setup to Disbursement**Dean Ross (TBR/Ellucian) & Robin Townson (RSCC)** | Banner 9 Navigation**Dean Ross (TBR/Ellucian)** | Algorithmic Rules**Dean Ross (TBR/Ellucian)** |  Lottery Processing (Import/Export/Tips & Tricks)**Reed Allison (ChSCC)** | SAP Processing with respect to CPoS**Dean Ross (TBR/Ellucian)** |
|  | **HR/Payroll****Room S118** | HR Track Kick-Off:Session Overview and Updates for 2018 TBR Benefits**Dorothy Mayes (TBR/Ellucian)** | Banner HR 101: How to create an employee, add deductions, and create a job assignment**Josh Ronau (Ellucian)** | Banner 9 Overview – HR, Payroll, Employee Profile and Direct Deposit**Josh Ronau (Ellucian)** | TBR Processes Walk Through (PZPIDUD, PZPDPUD, PZPDEDN, and PZPXXXX)**Dorothy Mayes (TBR/Ellucian)** | ACA Setup and Processing in Banner**Josh Ronau (Ellucian)** | Salary Planner Functionality and Setup **Heidi Kendall (University of Memphis)** | Electronic Personnel Action Form (EPAF) Functionality and Setup in Banner**Josh Ronau (Ellucian)** |
|  | **Leadership/****Management and IT Security****Room S316** | Project Management**(Huron)** | MEPHow it works **Mark Hoye****(Ellucian)** | Cyber Security **Jim Sorrell** **(TBR)** | Security Management Program at TBR **(Huron)** | TBR Discussion of any topics of interest **Steve Vieira** **(TBR)**  | MEP How it works **Mark Hoye****(Ellucian)**  | MEPHow it works**Mark Hoye****(Ellucian)**  |
|  | **Luminis (Technical)****Room S270** | Luminis 5.3 System Administration Overview**Terrence Mahnken (TBR/Ellucian)** |  | Upgrading Luminis: 5.2 to 5.3**Tracy Smith (PSCC)** | Ellucian Ethos Identity – Overview**Mario Diaz(Ellucian)** | Ellucian Ethos Identity – Installation**Mario Diaz(Ellucian)** | Ellucian Ethos Identity – Configurations**Mario Diaz(Ellucian)** |
|  | **Luminis (Functional)****Room S272** | Luminis 5.3 Content Administration Overview**John Edwards (Ellucian)** |  | Portal Design Concepts**Matt Dempster(Ellucian)** | Luminis 5.3 Theme Development**Matt Dempster(Ellucian)** | Guerilla Usability Testing**Matt Dempster(Ellucian)** | Ellucian Ethos Identity – Branding**Terrence Mahnken (TBR/Ellucian)/Matt Dempster (Ellucian)** |
|  | **Student****Room S128** | Introduction of the Common Application**Tim Amyx, Brad McCormick, Matthew Gann, Heidi Leming, Steve Vieira** | DegreeWorks Tips & Tricks**Jean Summers (Ellucian)** | DegreeWorks Scribing**Jean Summers (Ellucian)** | Let’s Talk About Immunization!**Brad McCormick (ChSCC)** | CPoS Tips and Tricks**ClSCC, RSCC, WSCC** | Birds of a Feather**Laqueta Soule (ChSCC)** |  |
|  | **Technical****Room S328** | Unix 101**Paul “Tank” McNamara (RSCC)** | ESM**Mark Hoye (Ellucian)** | Office 365 Tips and Tricks | Banner Workflow**Eric Wallace (Ellucian)** | Identity Management | Microsoft Azure Framework and Banner 9 |
|  | **Vendors 1****Room S274** | Functional Capabilities of Touchnet**Mike Morefield****(TouchNet)**  | Touchnet One Card System **Bill Alt****(Touchnet)** | Overview and SMS Opt in feature **Kyle Grasso** **(Rave**) | Alertus **Eric Murphy** **(Alertus**) | Getting to know Cornerstone**Marie Cadie** **(Cornerstone)** | BlackboardTransact One Card System **Jared R. Marber** **(Blackboard**) |  |
|  | **Vendors 2****Room S277** |  | Panel of Automic experts **UC4** | Axiom**O’Connor** |  |  |  |  |