Updated: 10/12/17

**“Charge and Recharge” Training Summit 2017**  
**October 15-17, 2017**  
**Middle Tennessee State University**

**MURFREESBORO, TENNESSEE**

***AGENDA AT- A- GLANCE***

**Sunday, October 15, (6-9 PM)**

Hospitality Suite - Holiday Inn, 1453 Silohill Lane, Murfreesboro, Tennessee ***Sponsored by Ellucian***

**Monday, October 16, (8-4:30 PM)**

8:00-10:30 am Registration in the Business Aero Space Building (BAS)

10:30 am Lunch will be held in James Union Building (JUB)

Keynote Address Tucker Theatre

11:15-12:15 Namita Dhallan, Senior Vice President and Chief Product Officer for Ellucian

12:15-12:45 Jared Marber, Director of Sales, Blackboard Transact

Session 1 1:20-2:10 (BAS)

Session 2 2:20-3:10

Break 3:10-3:40

Session 3 3:40-4:30

Mayday Brewery, Murfreesboro, Tennessee 5-9 pm ***Sponsored by Ellucian***

**Tuesday, October 17, (7:00-12:40 PM)**

*Full Breakfast 7:00-8:15* (JUB)

Session 4 8:30-9:20 (BAS)

Session 5 9:30-10:20

Break 10:20-10:50

Session 6 10:50-11:40

Session 7 11:50-12:40 (Please pick up your box lunch the lobby in BAS)

Please note: All training sessions will be held in Business Aerospace Building (BAS) Lunch and Breakfast will be held in the James Union Building (JUB)

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|  | **Accounts Receivable**  **Room S260** | Banner 9  Navigation  **Teresa Workman (TBR/Ellucian)** | Birds of a Feather  **Sinthea Reynolds (ClSSC)** |  |  | Ones, Twos, Threes of PopSel Creation  **Teresa Workman (TBR/Ellucian)** | TZPCUPD and the real world  **Teresa Workman (TBR/Ellucian)** |  |
|  | **Banner 101 – Introduction to Banner (TCAT)** | Banner Navigation & Introduction to General Person  **Hector de Zayas (Ellucian)**  **Hands-On**  **Room S314** | |  | Banner Overview (Student, Financial Aid)  **Robby Alexander, Ryan Haller, Greg Ross (Ellucian)**  **This session will take the entire day. Ending around 4pm.**  **Room S102** | | | |
|  | **BI Visual Analytics (Hands On)**  **Room S308** | Visual Analytics: Basics  **(SAS)** | Visual Analytics: Basics  **(SAS)** | Visual Analytics: Basics  **(SAS)** | Report Writer with Visual Analytics  **(SAS)** | | | |
|  | **Finance**  **Room S275** | My Ledgers are Out of Balance Again … What do I do?  **Rick Gerry (Ellucian)** | Intro to the eProcurement System (Excellent session for all TCATS)  **Jaggaer and Angela Flynn (TBR)**  What is TSM (The Vendor Portal)  **Jaggaer and Amy Watts (TBR)** | | Grants Processing in Banner – Part 1  **Rick Gerry (Ellucian)** | Grants Processing in Banner – Part 2  **Rick Gerry (Ellucian)** | Banner's PO to Check Processing, Help Me Navigate the Banner 9 Pages  **Jennifer Estrada (Ellucian)** | Fixed Assets and Depreciation – How is it Done in Banner?  **Jennifer Estrada (Ellucian)** |
|  | **Financial Aid**  **Room S126** | CPoS Setup to Disbursement  **Dean Ross (TBR/Ellucian) & Robin Townson (RSCC)** | | Banner 9 Navigation  **Dean Ross (TBR/Ellucian)** | Algorithmic Rules  **Dean Ross (TBR/Ellucian)** | | Lottery Processing (Import/Export/Tips & Tricks)  **Reed Allison (ChSCC)** | SAP Processing with respect to CPoS  **Dean Ross (TBR/Ellucian)** |
|  | **HR/Payroll**  **Room S118** | HR Track Kick-Off:  Session Overview and Updates for 2018 TBR Benefits  **Dorothy Mayes (TBR/Ellucian)** | Banner HR 101: How to create an employee, add deductions, and create a job assignment  **Josh Ronau (Ellucian)** | Banner 9 Overview – HR, Payroll, Employee Profile and Direct Deposit  **Josh Ronau (Ellucian)** | TBR Processes Walk Through (PZPIDUD, PZPDPUD, PZPDEDN, and PZPXXXX)  **Dorothy Mayes (TBR/Ellucian)** | ACA Setup and Processing in Banner  **Josh Ronau (Ellucian)** | Salary Planner Functionality and Setup  **Heidi Kendall (University of Memphis)** | Electronic Personnel Action Form (EPAF) Functionality and Setup in Banner  **Josh Ronau (Ellucian)** |
|  | **Leadership/**  **Management and IT Security**  **Room S316** | Project Management  **(Huron)** | MEP  How it works  **Mark Hoye**  **(Ellucian)** | Cyber Security  **Jim Sorrell**  **(TBR)** | Security Management Program at TBR  **(Huron)** | TBR Discussion of any topics of interest  **Steve Vieira**  **(TBR)** | MEP  How it works  **Mark Hoye**  **(Ellucian)** | MEP  How it works  **Mark Hoye**  **(Ellucian)** |
|  | **Luminis (Technical)**  **Room S270** | Luminis 5.3 System Administration Overview  **Terrence Mahnken (TBR/Ellucian)** | |  | Upgrading Luminis: 5.2 to 5.3  **Tracy Smith (PSCC)** | Ellucian Ethos Identity – Overview  **Mario Diaz (Ellucian)** | Ellucian Ethos Identity – Installation  **Mario Diaz (Ellucian)** | Ellucian Ethos Identity – Configurations  **Mario Diaz (Ellucian)** |
|  | **Luminis (Functional)**  **Room S272** | Luminis 5.3 Content Administration Overview  **John Edwards (Ellucian)** | |  | Portal Design Concepts  **Matt Dempster (Ellucian)** | Luminis 5.3 Theme Development  **Matt Dempster (Ellucian)** | Guerilla Usability Testing  **Matt Dempster (Ellucian)** | Ellucian Ethos Identity – Branding  **Terrence Mahnken (TBR/Ellucian)/Matt Dempster (Ellucian)** |
|  | **Student**  **Room S128** | Introduction of the Common Application  **Tim Amyx, Brad McCormick, Matthew Gann, Heidi Leming, Steve Vieira** | DegreeWorks Tips & Tricks  **Jean Summers (Ellucian)** | DegreeWorks Scribing  **Jean Summers (Ellucian)** | Let’s Talk About Immunization!  **Brad McCormick (ChSCC)** | CPoS Tips and Tricks  **ClSCC, RSCC, WSCC** | Birds of a Feather  **Laqueta Soule (ChSCC)** |  |
|  | **Technical**  **Room S328** | Unix 101  **Paul “Tank” McNamara (RSCC)** | | ESM  **Mark Hoye (Ellucian)** | Office 365 Tips and Tricks | Banner Workflow  **Eric Wallace (Ellucian)** | Identity Management | Microsoft Azure Framework and Banner 9 |
|  | **Vendors 1**  **Room S274** | Functional Capabilities of Touchnet  **Mike Morefield**  **(TouchNet)** | Touchnet One Card System  **Bill Alt**  **(Touchnet)** | Overview and SMS Opt in feature  **Kyle Grasso**  **(Rave**) | Alertus  **Eric Murphy**  **(Alertus**) | Getting to know Cornerstone  **Marie Cadie**  **(Cornerstone)** | Blackboard  Transact One Card System  **Jared R. Marber**  **(Blackboard**) |  |
|  | **Vendors 2**  **Room S277** |  | Panel of Automic experts  **UC4** | Axiom  **O’Connor** |  |  |  |  |