"Charge and Recharge" Training Summit 2017
October 15-17, 2017
Middle Tennessee State University
MURFREESBORO, TENNESSEE

AGENDA AT- A- GLANCE

Sunday, October 15, (6-9 PM)

Hospitality Suite - Holiday Inn, 1453 Silohill Lane, Murfreesboro, Tennessee ***Sponsored by Ellucian***

Monday, October 16, (8-4:30 PM)

8:00-10:30 am   Registration in the Business Aero Space Building (BAS)

10:30 am Lunch will be held in James Union Building (JUB)

Keynote Address Tucker Theatre

11:15-12:15 Namita Dhallan, Senior Vice President and Chief Product Officer for Ellucian

12:15-12:45 Jared Marber, Director of Sales, Blackboard Transact

Session 1	1:20-2:10	(BAS)
Session 2	2:20-3:10	
Break	3:10-3:40	
Session 3	3:40-4:30	

Mayday Brewery, Murfreesboro, Tennessee   5-9 pm ***Sponsored by Ellucian***

Tuesday, October 17, (7:00-12:40 PM)

Full Breakfast 7:00-8:15		(JUB)
Session 4	8:30-9:20	(BAS)
Session 5	9:30-10:20	
Break	10:20-10:50	
Session 6	10:50-11:40	
Session 7	11:50-12:40	(Please pick up your box lunch the lobby in BAS)

Please note: All training sessions will be held in Business Aerospace Building (BAS) Lunch and Breakfast will be held in the James Union Building (JUB)

	Track Title	1:20-2:10	2:20-3:10	3:40-4:30	8:30-9:20	9:30-10:20	10:50-11:40	11:50-12:40
	Accounts Receivable **Room S260**	Banner 9 Navigation **Teresa Workman (TBR/Ellucian)**	Birds of a Feather **Sinthea Reynolds (CISSC)**			Ones, Twos, Threes of PopSel Creation **Teresa Workman (TBR/Ellucian)**	TZPCUPD and the real world **Teresa Workman (TBR/Ellucian)**	
	Banner 101 – Introduction to Banner (TCAT)	Banner Navigation & Introduction to General Person **Hector de Zayas (Ellucian)** <mark>Hands-On Room S314</mark>			Banner Overview (Student, Financial Aid) **Robby Alexander, Ryan Haller, Greg Ross (Ellucian)** <mark>**This session will take the entire day. Ending around 4pm. Room S102**</mark>			
	BI Visual Analytics (Hands On) **Room S308**	Visual Analytics: Basics **(SAS)**	Visual Analytics: Basics **(SAS)**	Visual Analytics: Basics **(SAS)**	Report Writer with Visual Analytics **(SAS)**			
	Finance **Room S275**	My Ledgers are Out of Balance Again … What do I do? **Rick Gerry (Ellucian)**	Intro to the eProcurement System (Excellent session for all <mark>TCATS</mark>) **Jaggaer and Angela Flynn (TBR)** What is TSM (The Vendor Portal) **Jaggaer and Amy Watts (TBR)**	Grants Processing in Banner – Part 1 **Rick Gerry (Ellucian)**	Grants Processing in Banner – Part 2 **Rick Gerry (Ellucian)**	Banner's PO to Check Processing, Help Me Navigate the Banner 9 Pages **Jennifer Estrada (Ellucian)**	Fixed Assets and Depreciation – How is it Done in Banner? **Jennifer Estrada (Ellucian)**

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Financial Aid **Room S126**	CPoS Setup to Disbursement **Dean Ross (TBR/Ellucian) & Robin Townson (RSCC)**		Banner 9 Navigation **Dean Ross (TBR/Ellucian)**	Algorithmic Rules **Dean Ross (TBR/Ellucian)**		Lottery Processing (Import/Export/ Tips & Tricks) **Reed Allison (ChSCC)**	SAP Processing with respect to CPoS **Dean Ross (TBR/Ellucian)**
HR/Payroll **Room S118**	HR Track Kick-Off: Session Overview and Updates for 2018 TBR Benefits **Dorothy Mayes (TBR/Ellucian)**	Banner HR 101: How to create an employee, add deductions, and create a job assignment **Josh Ronau (Ellucian)**	Banner 9 Overview – HR, Payroll, Employee Profile and Direct Deposit **Josh Ronau (Ellucian)**	TBR Processes Walk Through (PZPIDUD, PZPDPUD, PZPDEDN, and PZPXXXX) **Dorothy Mayes (TBR/Ellucian)**	ACA Setup and Processing in Banner **Josh Ronau (Ellucian)**	Salary Planner Functionality and Setup **Heidi Kendall (University of Memphis)**	Electronic Personnel Action Form (EPAF) Functionality and Setup in Banner **Josh Ronau (Ellucian)**
Leadership/ Management and IT Security **Room S316**	Project Management **(Huron)**	MEP How it works **Mark Hoye (Ellucian)**	Cyber Security **Jim Sorrell (TBR)**	Security Management Program at TBR **(Huron)**	TBR Discussion of any topics of interest **Steve Vieira (TBR)**	MEP How it works **Mark Hoye (Ellucian)**	MEP How it works **Mark Hoye (Ellucian)**
Luminis (Technical) **Room S270**	Luminis 5.3 System Administration Overview **Terrence Mahnken (TBR/Ellucian)**			Upgrading Luminis: 5.2 to 5.3 **Tracy Smith (PSCC)**	Ellucian Ethos Identity – Overview **Mario Diaz (Ellucian)**	Ellucian Ethos Identity – Installation **Mario Diaz (Ellucian)**	Ellucian Ethos Identity – Configurations **Mario Diaz (Ellucian)**

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	Luminis (Functional) **Room S272**	Luminis 5.3 Content Administration Overview **John Edwards (Ellucian)**			Portal Design Concepts **Matt Dempster (Ellucian)**	Luminis 5.3 Theme Development **Matt Dempster (Ellucian)**	Guerilla Usability Testing **Matt Dempster (Ellucian)**	Ellucian Ethos Identity – Branding **Terrence Mahnken (TBR/Ellucian)/ Matt Dempster (Ellucian)**
	Student **Room S128**	Introduction of the Common Application **Tim Amyx, Brad McCormick, Matthew Gann, Heidi Leming, Steve Vieira**	DegreeWorks Tips & Tricks **Jean Summers (Ellucian)**	DegreeWorks Scribing **Jean Summers (Ellucian)**	Let's Talk About Immunization! **Brad McCormick (ChSCC)**	CPoS Tips and Tricks **ClSCC, RSCC, WSCC**	Birds of a Feather **Laqueta Soule (ChSCC)**	
	Technical **Room S328**	Unix 101 **Paul "Tank" McNamara (RSCC)**		ESM **Mark Hoye (Ellucian)**	Office 365 Tips and Tricks	Banner Workflow **Eric Wallace (Ellucian)**	Identity Management	Microsoft Azure Framework and Banner 9
	Vendors 1 **Room S274**	Functional Capabilities of Touchnet **Mike Morefield (TouchNet)**	Touchnet One Card System **Bill Alt (Touchnet)**	Overview and SMS Opt in feature **Kyle Grasso (Rave)**	Alertus **Eric Murphy (Alertus)**	Getting to know Cornerstone **Marie Cadie (Cornerstone)**	Blackboard Transact One Card System **Jared R. Marber (Blackboard)**	

Preliminary Schedule for TN Summit 2017
Order is subject to change. Only primary presenter listed.

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	Vendors 2 **Room S277**		Panel of Automic experts **UC4**	Axiom **O'Connor**	Hardwood			